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KOLESAR & LEATHAM, CHTD.

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## STIPULATION AND ORDER EXTENDING TIME TO FILE RESPONSE TO THE USACM LIQUIDATING TRUST'S MOTION TO AUTHORIZE FIRST INTERIM DISTRIBUTION TO UNSECURED CREDITORS

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel for the USACM Liquidating Trust, ("USACM") and the undersigned counsel for Silar Advisors, LP; Silar Special Opportunities Fund, LP; and Asset Resolution, LLC ("Silar" and "Asset." respectively) that the deadline for Silar and Asset to respond to the USACM's Motion to Authorize First Interim Distribution to Unsecured Creditors [Doc. No. 7486], is to be extended until October 7, 2009.

## LEWIS AND ROCA, LLP

By: /s/ Rob Charles, Esq.

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Attorneys for Defendants and Counterclaimant SILAR ADVISORS, LP; SILAR SPECIAL OPPORTUNITIES FUND, LP; and ASSET RESOLUTION, LLC

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